

香港聯合交易所有限公司  
(香港交易及結算所有限公司全資附屬公司)

**THE STOCK EXCHANGE OF HONG KONG LIMITED**  
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### FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Guoen Holdings Limited (stock code 8121) on OTP-C for its 20-into-1 Share Consolidation on 26 April 2024

Enquiry Tel : Mr. Leo Cheung (Tel: 2840 3450) or Ms. Cynthia Chiu (Tel: 2840 3076)

Pursuant to the share consolidation timetable issued by Guoen Holdings Limited (“Guoen Holdings”), the share consolidation of 20 existing shares of HK\$0.10 each in Guoen Holdings into 1 consolidated share of HK\$2.00 each will become effective on 26 April 2024. Shareholders, investors and market participants should read the Guoen Holdings’s circulars and regulatory announcements in full including the terms and conditions of Guoen Holdings’s share consolidation in dealing with Guoen Holdings’s shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the “PRV CLOSE” field of Guoen Holdings’s OTP-C temporary stock page (stock code 8580) on 26 April 2024. Calculation of the Adjusted Previous Closing Price will be based on Guoen Holdings’s closing price on 25 April 2024 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

#### Adjustment Formula:

Adjusted Previous Closing Price  
= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 20/1

.../2

For illustration purpose, depending on Guoen Holdings's closing price on 25 April 2024, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Guoen Holdings's OTP-C temporary stock page on 26 April 2024 as follows:-

| <u>BEFORE SHARE<br/>CONSOLIDATION</u>                | <u>AFTER SHARE<br/>CONSOLIDATION</u>                            |
|--|---|
| <u>Unadjusted Closing Price<br/>on 25 April 2024</u> | <u>Adjusted<br/>Previous Closing Price<br/>on 26 April 2024</u> |
| (HK\$)   | (HK\$)  |
| 0.1130   | 2.260   |
| 0.1135   | 2.270   |
| 0.1140   | 2.280   |
| 0.1145   | 2.290   |
| 0.1150   | 2.300   |
| 0.1155   | 2.310   |
| 0.1160   | 2.320   |
| 0.1165   | 2.330   |
| 0.1170   | 2.340   |
| 0.1175   | 2.350   |
| 0.1180   | 2.360   |
| 0.1185   | 2.370   |
| 0.1190   | 2.380   |
| 0.1195   | 2.390   |
| 0.1200   | 2.400   |
| 0.1205   | 2.410   |
| 0.1210   | 2.420   |
| 0.1215   | 2.430   |
| 0.1220   | 2.440   |
| 0.1225   | 2.450   |
| 0.1230   | 2.460   |
| 0.1235   | 2.470   |
| 0.1240   | 2.480   |
| 0.1245   | 2.490   |
| 0.1250   | 2.500   |
| 0.1255   | 2.510   |
| 0.1260   | 2.520   |
| 0.1265   | 2.530   |
| 0.1270   | 2.540   |
| 0.1275   | 2.550   |

Charles Woo  
Vice President  
Depository and Nominee Services